



FINANCIAL AID OFFICE
2023-2024 Verification
Untaxed Pension / IRA Form

Your 2023-2024 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. Federal guidelines dictate that, before awarding federal student aid, we may ask you to confirm the information reported on your FAFSA. To verify that you provided correct information, we will compare your FAFSA with the information on this institutional verification document and with any other required documents. If there are differences, your FAFSA may be corrected. The student and the parent whose information was reported on the FAFSA (if dependent) must complete and sign this form, attach any required documents, and submit the information to the Financial Aid Office (FAO). **If you have questions, please contact the FAO promptly to avoid delays in the processing of your financial aid.**

_____ Last Name	_____ First Name	_____ M.I.	_____ HCC ID # or SSN (last 4 digits)
_____ Street Address (include apt. no.)			_____ Date of Birth
_____ City	_____ State	_____ Zip Code	_____ Email Address
_____ Home Phone Number (include area code)			_____ Alternate or Cell Phone Number

1. Please confirm any Pension/IRA untaxed rollover not reported on the FAFSA.

Note: We may require additional documentation if we have reason to believe that the information regarding the rollover is inaccurate.

	Student's Balance	Parents' Balance
As of the day you filed your FAFSA, what is your (and spouse's) total amount of untaxed pension/IRA rollover. Review lines 4a and 4b on Form 1040. Include copies of 1099R form for 2021.		Include parents' amounts below if the information was required on your FAFSA.
As of the day you filed your FAFSA, what is your parents' amount of untaxed pension/IRA rollover. Review lines 4a and 4b on Form 1040. Include copies of 1099R form for 2021.		

2. CERTIFICATION & SIGNATURES:

If student is classified as dependent, the student and parent whose information was reported on the FAFSA must sign and date.

Each person signing below certifies that all of the information reported is complete and correct.

_____ Print Student Name	_____ HCC ID # or SSN (last 4 digits)
_____ Student Signature	_____ Date
_____ Parent Signature (if dependent)	_____ Date

WARNING! If you purposely give false or misleading information, you may be fined, imprisoned, or both.

Note: Please allow four weeks for processing.