

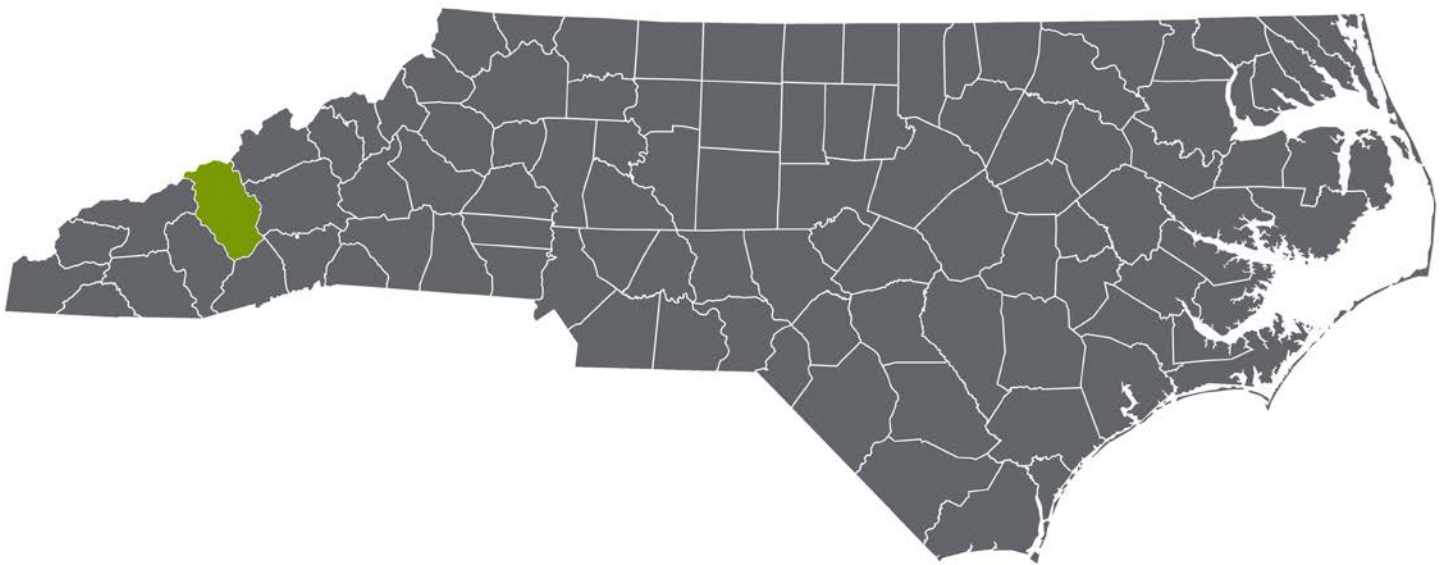


INFORMATIONAL GUIDE
CONNECT NC BOND
HAYWOOD COUNTY, NC

THE BOND VOTE IS **MARCH 15, 2016**

FOR MORE INFORMATION, **GO TO CONNECT.NC.GOV**

6 POINTS TO KNOW



FOR MORE INFORMATION, GO TO CONNECT.NC.GOV



\$2 BILLION TOTAL BOND

Funding for improvements at identified universities and community colleges, state parks, sewer and water infrastructure, agricultural projects, the North Carolina Zoo, and the National Guard



\$350 MILLION

Total allocation for community colleges throughout North Carolina



NO CREDIT IMPACT

Will not jeopardize North Carolina's strong 'AAA' credit rating



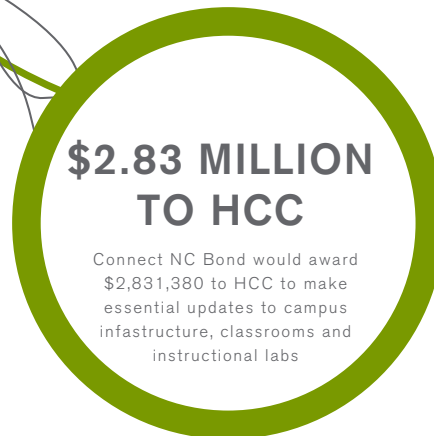
NO NEW TAXES

As a result of the retirement of older debt and historically low interest rates, there will be no tax increase



HCC INFRASTRUCTURE

- The average age of buildings at HCC is 36 years old
- The average original construction year for buildings is 1979
- The oldest building at HCC is 47 years old, constructed in 1968



\$2.83 MILLION TO HCC

Connect NC Bond would award \$2,831,380 to HCC to make essential updates to campus infrastructure, classrooms and instructional labs

CONNECT NC BOND

On **March 15, 2016**, North Carolinians will have the opportunity to vote on a statewide bond package. If passed, that bond will support identified projects within North Carolina's infrastructure. The passing of the bond would benefit Haywood Community College by providing funds to make essential updates to student classrooms and instructional labs.



The Connect NC Bond – Key Facts

Overview

- The Connect NC Bonds Act is a \$2 billion bond package that citizens across the state will vote on in the primary election March 15, 2016.
- No tax increases would be necessary to finance the bond, given the state's strong revenue growth and ample debt service capacity.
- The \$2 billion infrastructure bond will connect North Carolina to the 21st century through statewide investments in higher education, agriculture, state parks, National Guard and water and sewer infrastructure. It's been 15 years since the last general obligation bond was authorized to upgrade our state's infrastructure in 2000. Since then, North Carolina has grown by more than 2 million people.
- Approximately two-thirds of the Connect NC Bond will go to fund critical improvements in higher education – including capital projects that focus on STEM education, career readiness, medical sciences, and business for the 17 UNC System campuses along with long overdue upgrades to modernize the state's 58 community colleges.
- Projects supported by the bond span from the mountains to the coast and include investments in both rural communities and urban cities – investments across the state, benefiting all North Carolinians.

Why bonds?

- Long-term financing is the most efficient and effective way to fund critical needs and projects across our state, especially given that interest rates are low.
- Additionally, North Carolina has an established and successful history of responsibly using long-term financing to support the infrastructure and educational needs of its communities.
- Most of the identified infrastructure projects cannot be financed from annual operating budgets on either the state or county levels.
- Bonds will allow North Carolina to pay over 20 to 25 years for assets that will last for at least 50 years and benefit the state for generations to come. Just as homeowners pay for a house as they use it over time, North Carolinians will pay over time for improvements needed now and moving forward.

How will the money be invested?

About two-thirds of the bond would benefit higher education, 16 percent would pay for improvements in parks and in sewer and water infrastructure, 9 percent would go to agricultural projects, 5 percent would be allocated to the North Carolina Zoo, and 4 percent would be spent on the National Guard and public safety.

Connect NC through higher education

- The UNC system will receive \$980 million, specifically to build and repair STEM facilities to prepare our students for careers in these high demand fields that are critical for driving North Carolina's economy.
- The North Carolina Community College System will receive \$350 million for new construction, much needed repairs, and renovations at all 58 community colleges across the state. These necessary improvements will allow a modern learning environment that meets the demands of a 21st century workforce.

Connect NC through improved infrastructure

- The bond invests \$309.5 million in statewide water and sewer loans and grants to meet the demands of a growing population.
- Under the guidelines of the bond, there will be three types of grants for water/sewer projects:
 - 1) Water infrastructure and construction grants
 - 2) Asset Inventory and Assessment Grants
 - 3) Consolidation and Regionalization Grants

Connect NC through National Guard facilities

- The bond includes \$79 million to construct National Guard Regional Readiness Centers in Burke, Guilford, and Wilkes Counties allowing the Guard and its members from across the state to more efficiently and effectively train for and respond to state emergencies.

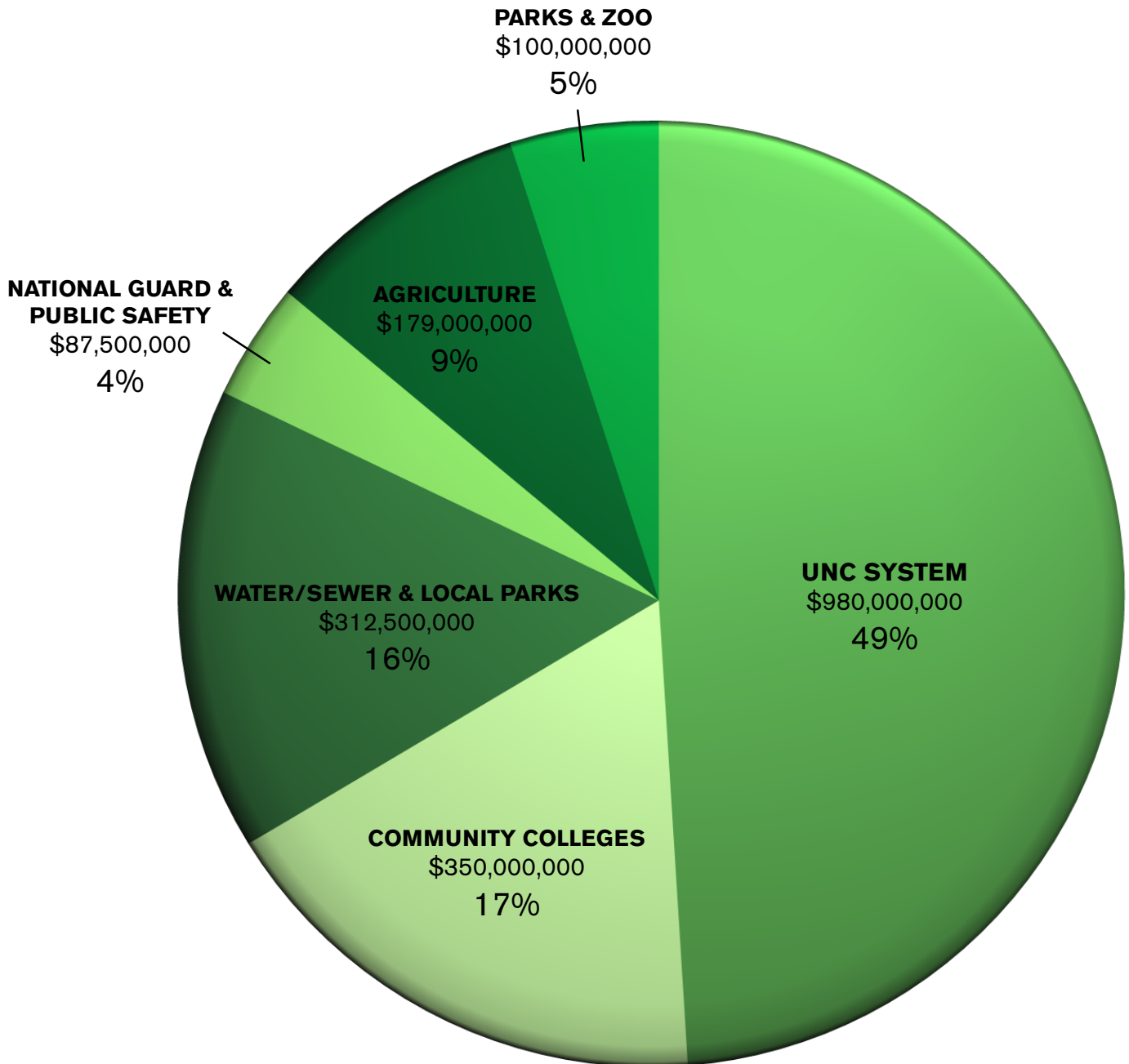
Connect NC through agricultural research

- The bond provides \$85 million for the Plant Sciences Initiative Complex at NC State University to establish North Carolina as the world leader in plant sciences research and innovation, spurring economic growth in our state's largest industry, agriculture.
- It also invests \$94 million for an Agriculture and Consumer Sciences Lab Building for veterinary, food, drug and motor fuel testing, advancing our state's food safety and security.

Connect NC through state parks and attractions

- The bond provides a total of \$75 million to update well-used facilities at 45 treasured state parks available to all citizens.
- It also includes an investment of \$25 million for upgrades to service support facilities, trails and exhibits at the widely renowned North Carolina Zoo.

STATEWIDE OVERVIEW



- \$2 billion of targeted, long-term investments
- Projects in 76 counties (Including Haywood County)
- Infrastructure investments are vital to NC's competitiveness
- Connect NC will pay for assets that will last for 50 years
- Why now? Interest rates are historically low
- Connect NC will not jeopardize strong credit ratings
- There will be no new taxes or tax increases because of Connect NC

Distribution of Bond Projects by Category and County

University of North Carolina

Appalachian State University	Watauga	New Health Sciences Building	\$70,000,000
East Carolina University	Pitt	Life Sciences & Biotech. Building	\$90,000,000
Elizabeth City State University*	Pasquotank	Moore Hall-Complete Building Renovation	\$8,500,000
Elizabeth City State University*	Pasquotank	GR Little Library-Complete Building Renovation	\$4,500,000
Fayetteville State University	Cumberland	Lyons Science Bldg. Renovation	\$10,000,000
NC Central University	Durham	New Business School	\$30,000,000
NC State University	Wake	Engineering Building	\$75,000,000
North Carolina A&T University	Guilford	Engineering Building	\$90,000,000
UNC School of the Arts*	Forsyth	Old Library Renovation	\$8,000,000
UNC School of the Arts*	Forsyth	Performance Place Renovations	\$2,900,000
North Carolina School of Science & Math	Burke	North Carolina School of Technology & Engineering	\$58,000,000
UNC Asheville*	Buncombe	Renovation and Addition of Owen Hall	\$21,000,000
UNC - Chapel Hill	Orange	Medical Education Building Replacement	\$68,000,000
UNC Charlotte	Mecklenburg	New Sciences Building	\$90,000,000
UNC Greensboro	Guilford	Nursing School Building	\$105,000,000
UNC Pembroke	Robeson	New Business School	\$23,000,000
UNC Wilmington	New Hanover	Allied Health & Human Services/ Nursing Building	\$66,000,000
Western Carolina University	Jackson	Science/STEM Building	\$110,000,000
Winston - Salem State University	Forsyth	Sciences Building	\$50,000,000
Total for University of North Carolina			\$980,000,000

NC Community Colleges

Alamance Community College		New Construction, Repairs, Renovations	\$6,100,339
Asheville-Buncombe Technical Community College		New Construction, Repairs, Renovations	\$5,487,535
Beaufort Co. Community College		New Construction, Repairs, Renovations	\$6,557,819
Bladen Community College		New Construction, Repairs, Renovations	\$6,533,125
Blue Ridge Community College		New Construction, Repairs, Renovations	\$2,966,077
Brunswick Community College		New Construction, Repairs, Renovations	\$2,857,328
Caldwell Community College and Technical Institute		New Construction, Repairs, Renovations	\$5,629,337
Cape Fear Community College		New Construction, Repairs, Renovations	\$5,908,685
Carteret Community College		New Construction, Repairs, Renovations	\$2,674,685
Catawba Valley Community College		New Construction, Repairs, Renovations	\$6,180,268
Central Carolina Community College		New Construction, Repairs, Renovations	\$6,307,085
Central Piedmont Community College		New Construction, Repairs, Renovations	\$9,636,457
Cleveland Community College		New Construction, Repairs, Renovations	\$5,467,357
College of the Albermarle		New Construction, Repairs, Renovations	\$6,590,687
Coastal Carolina Community College		New Construction, Repairs, Renovations	\$6,973,103
Craven Community College		New Construction, Repairs, Renovations	\$5,376,640
Davidson County Community College		New Construction, Repairs, Renovations	\$5,820,720
Durham Tech. Community College		New Construction, Repairs, Renovations	\$4,362,997
Edgecombe Community College		New Construction, Repairs, Renovations	\$7,277,875
Fayetteville Tech. Community College		New Construction, Repairs, Renovations	\$10,668,066
Forsyth Tech. Community College		New Construction, Repairs, Renovations	\$5,809,410
Gaston College		New Construction, Repairs, Renovations	\$5,949,907
Guilford Tech. Community College		New Construction, Repairs, Renovations	\$9,519,543
Halifax Community College		New Construction, Repairs, Renovations	\$6,519,080
Haywood Community College		New Construction, Repairs, Renovations	\$2,831,380
Isothermal Community College		New Construction, Repairs, Renovations	\$6,803,668
James Sprunt Community College		New Construction, Repairs, Renovations	\$4,502,677
Johnston Community College		New Construction, Repairs, Renovations	\$3,701,470
Lenoir Community College		New Construction, Repairs, Renovations	\$8,001,502
Martin Community College		New Construction, Repairs, Renovations	\$6,566,722
Mayland Community College		New Construction, Repairs, Renovations	\$4,668,043
McDowell Tech. Community College		New Construction, Repairs, Renovations	\$4,598,981
Mitchell Community College		New Construction, Repairs, Renovations	\$3,218,011
Montgomery Community College		New Construction, Repairs, Renovations	\$6,334,537
Nash Community College		New Construction, Repairs, Renovations	\$7,773,798
Pamlico Community College		New Construction, Repairs, Renovations	\$4,193,233
Piedmont Community College		New Construction, Repairs, Renovations	\$4,850,325
Pitt Community College		New Construction, Repairs, Renovations	\$8,376,397
Randolph Community College		New Construction, Repairs, Renovations	\$5,086,842
Richmond Community College		New Construction, Repairs, Renovations	\$7,229,431
Roanoke-Chowan Community College		New Construction, Repairs, Renovations	\$6,326,517
Robeson Community College		New Construction, Repairs, Renovations	\$7,296,568
Rockingham Community College		New Construction, Repairs, Renovations	\$6,848,392
Rowan-Cabarrus Community College		New Construction, Repairs, Renovations	\$7,211,552
Sampson Community College		New Construction, Repairs, Renovations	\$4,774,533
Sandhills Community College		New Construction, Repairs, Renovations	\$3,816,267
South Piedmont Community College		New Construction, Repairs, Renovations	\$3,189,221
Southeastern Community College		New Construction, Repairs, Renovations	\$6,861,620
Southwestern Community College		New Construction, Repairs, Renovations	\$7,170,597
Stanly Community College		New Construction, Repairs, Renovations	\$5,510,980
Surry Community College		New Construction, Repairs, Renovations	\$7,222,184
Tri-County Community College		New Construction, Repairs, Renovations	\$4,515,728
Vance-Granville Community College		New Construction, Repairs, Renovations	\$7,611,910
Wake Tech. Community College		New Construction, Repairs, Renovations	\$12,595,127

* Part of a \$45million UNC Board of Governors targeted capital renewal budget

Wayne Community College	New Construction, Repairs, Renovations	\$5,855,913
Western Piedmont Community College	New Construction, Repairs, Renovations	\$5,099,649
Wilkes Community College	New Construction, Repairs, Renovations	\$5,243,674
Wilson Community College	New Construction, Repairs, Renovations	\$6,938,426
Total for NC Community Colleges		\$350,000,000
Local Parks and Infrastructure		
Dept of Environment and Natural Resources	StatewideChildren with Disabilities and Veterans with Disabilities Local Parks (<i>Matching Grants</i>)	\$3,000,000
Dept of Environmental Quality	StatewideWater/Sewer Loans and Grants	\$309,500,000
Total for Local Parks and Infrastructure		\$312,500,000
National Guard and Public Safety		
National Guard	Guilford/Burke/Wilkes Readiness Centers	\$79,000,000
Dept of Public Safety	MooreSamarcand Training Academy	\$8,500,000
Total for National Guard and Public Safety		\$87,500,000
Agriculture		
NC State University	WakePlant Sciences Building (<i>NCDA&CS/NCSU partnership</i>)	\$85,000,000
Dept of Agriculture and Consumer Services	WakeVeterinary/Food/Drug/Motor Fuels Lab	\$94,000,000
Total for Agriculture		\$179,000,000
State Parks and Attractions		
State Parks	Cumberland Carvers Creek	\$5,700,750
State Parks	Durham/ Orange Eno River	\$2,830,500
State Parks	Washington/ Beaufort Goose Creek	\$1,477,500
State Parks	Onslow Hammocks Beach	\$1,125,000
State Parks	Dare Jockeys Ridge	\$751,500
State Parks	Vance/ Warren Kerr Lake State Recreation Area	\$3,750,000
State Parks	Burke/ McDowell Lake James	\$3,021,000
State Parks	Iredell Lake Norman	\$2,307,000
State Parks	Yancey Mount Mitchell	\$600,000
State Parks	Various Mountain-To-Sea/Other State Trails	\$4,500,000
State Parks	Surry/ Yadkin Pilot Mountain	\$4,481,850
State Parks	Camden Dismal Swamp	\$990,750
State Parks	Watauga Elk Knob	\$900,000
State Parks	Durham/Wake Falls Lake State Recreation Area	\$789,750
State Parks	New Hanover Fort Fisher State Recreation Area	\$1,125,000
State Parks	Transylvania Gorges	\$2,505,750
State Parks	Stokes Hanging Rock	\$2,100,000
State Parks	Guilford/ Rockingham Haw River	\$1,500,000
State Parks	Chatham/Wake Jordan Lake State Recreation Area	\$3,000,000
State Parks	Columbus Lake Waccamaw	\$1,506,000
State Parks	Scotland/Hoke/Robeson/Columbus Lumber River	\$2,628,750
State Parks	Rockingham Mayo River	\$750,000
State Parks	Tyrell/Washington Pettigrew	\$2,830,500
State Parks	Burke South Mountain	\$2,250,000
State Parks	Alleghany/Wilkes Stone Mountain	\$1,338,000
State Parks	Wake William B. Umstead	\$1,725,000
State Parks	Avery Yellow Mountain State Natural Area	\$2,250,000
State Parks	Watauga Beech Creek Bog State Natural Area	\$600,000
State Parks	New Hanover Carolina Beach	\$855,000
State Parks	Rutherford Chimney Rock	\$1,500,000
State Parks	Wayne Cliffs of the Neuse	\$692,400
State Parks	Gaston Crowders Mountain	\$750,000
State Parks	Chatham Deep River State Trail	\$1,281,000
State Parks	Carteret Fort Macon	\$135,000
State Parks	Watauga Grandfather Mountain	\$1,501,500
State Parks	Bladen Jones Lake	\$651,750
State Parks	Chatham Lower Haw River State Natural Area	\$203,250
State Parks	Halifax Medoc Mountain	\$1,383,750
State Parks	Gates Merchants Millpond	\$870,750
State Parks	Stanly Morrow Mountain	\$1,537,500
State Parks	Ashe Mount Jefferson State Natural Area	\$1,500,000
State Parks	Ashe New River	\$675,000
State Parks	Harnett Raven Rock	\$1,125,000
State Parks	Bladen Singletary Lake	\$575,250
State Parks	Moore Weymouth Woods State Natural Area	\$428,250
North Carolina Zoo	Randolph Australasia Exhibit Complex/ Africa Pavilion/Related Projects	\$25,000,000
Total for State Parks and Attractions		\$100,000,000
GRAND TOTAL		\$2,000,000,000

Education changes everything.

